

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Eastern District of New York
 Case number (If known): _____ Chapter _____

 Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

The Carlyle Group LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

74-3232364

4. Debtor's address

Principal place of business

308 Pleasantview ct.
 Number Street

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Copiague NY 11726
 City State ZIP Code

Suffolk
 County

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor

The Carlyle Group LLC

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

 No Yes. District _____ When _____ Case number _____

MM / DD / YYYY

Case number _____

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

 No Yes. Debtor _____ Relationship _____
District _____ When _____ MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor

The Carlyle Group LLC

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____

Street _____

City _____

State _____

ZIP Code _____

Is the property insured?

 No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

 1-49 50-99 100-199 200-999 1,000-5,000 5,001-10,000 10,001-25,000 25,001-50,000 50,001-100,000 More than 100,000

15. Estimated assets

 \$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million \$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million \$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion

Debtor

The Carlyle Group LLC

Case number (if known)

16. Estimated liabilities

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input checked="" type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING - Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/29/2023
MM / DD / YYYY

Daysha Emmanuel
Signature of authorized representative of debtor

Title Secretary

Daysha Emmanuel
Printed name

18. Signature of attorney

X

Signature of attorney for debtor

Date

MM / DD / YYYY

Printed name

Firm name

Number Street

City

State

ZIP Code

Contact phone

Email address

Bar number

State

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

In re: *The Carlyle Group LLC.*

Case No.
Chapter *7*

Debtor(s)

DECLARATION OF PRO SE DEBTOR(S)

All individuals filing for bankruptcy pro se (without an attorney), must provide the following information:

Name of Debtor(s): *The Carlyle Group LLC.*
Address: *308 Pleasantview Ct. Copiague, NY 11726*
Email Address: *the Carlyle Group 29@gmail.com*
Phone Number: *401-668-9839*

CHECK THE APPROPRIATE RESPONSES:

FILING FEE:

PAID THE FILING FEE IN FULL

APPLIED FOR INSTALLMENT PAYMENTS OR WAIVER OF THE FILING FEE

PREVIOUS CASES FILED: 1. *8:22-70835* 2. _____ 3. _____

ASSISTANCE WITH PAPERWORK:

NO ASSISTANCE WITH PREPARATION OF/FILING PETITION AND SCHEDULES

HAD ASSISTANCE WITH PREPARATION OF/FILING PETITION AND SCHEDULES

If Debtor had assistance, the following information must be completed:

Name of individual who assisted: _____

Address: _____

Phone Number: (_____) _____

Amount Paid for Assistance: \$ _____

I/We hereby declare the information above under the penalty of perjury.

Dated: *3/29/2023*

Deputy Clerk
Debtor's Signature

Joint Debtor's Signature

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK
www.nyeb.uscourts.gov

STATEMENT PURSUANT TO LOCAL
BANKRUPTCY RULE 1073-2(b)

DEBTOR(S): The Carlyle Group LLC CASE NO.: _____

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (or any other petitioner) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: 822-70835 JUDGE: Alan S. Trust DISTRICT/DIVISION: Eastern ny

CASE STILL PENDING: (YES/NO): No [If closed] Date of closing: 09/22/2022

CURRENT STATUS OF RELATED CASE: Dismissed
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): Same debtor

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASES: 308 Pleasantview ct.
Copiague, NY 11726

2. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING: (YES/NO): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASES: _____

[OVER]

DISCLOSURE OF RELATED CASES (cont'd)

3. CASE NO.: _____

JUDGE: _____

DISTRICT/DIVISION: _____

CASE STILL PENDING: (YES/NO): _____

[If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____

(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ('REAL PROPERTY') WHICH WAS ALSO LISTED IN

SCHEDULE "A" OF RELATED CASES: _____

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): _____

CERTIFICATION (to be signed by pro-se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

Signature of Debtor's Attorney



Signature of Pro-se Debtor/Petitioner

308 Pleasantview court
Mailing Address of Debtor/PetitionerCopiague, NY 11726
City, State, Zip Codethecarlylegroup29@gmail.com
Email Address404-668-9839
Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

Fill in this information to identify the case and this filing.

Debtor Name The Carlyle Group LLC
 United States Bankruptcy Court for the: Eastern District of NY
 Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/29/2023
 MM / DD / YYYY

x Dayle Eng
 Signature of individual signing on behalf of debtor

Carlton Gregory
 Printed name
President
 Position or relationship to debtor

Fill in this information to identify the case:

Debtor name The Carlyle Group LLC
 United States Bankruptcy Court for the: Eastern District of NY
 (State)

Case number (if known): _____

Official Form 206D

Check if this is an
amended filing

Schedule D: Creditors Who Have Claims Secured by Property

Be as complete and accurate as possible.

12/15

- Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

- List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Creditor's name	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 <u>F.N.M.A.</u>	<u>Single Family Residence</u>	\$ <u>700,000-</u>	\$ <u>275,000</u>
Creditor's mailing address <u>780 Third Ave 30th Fl.</u> <u>New York, NY 10001</u>			
Creditor's email address, if known			
Date debt was incurred			
Last 4 digits of account number	<u>1372</u>		
Do multiple creditors have an interest in the same property?	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p>		
2.2 Creditor's name	Describe debtor's property that is subject to a lien		
Creditor's mailing address			
Creditor's email address, if known			
Date debt was incurred			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	<p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p>		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		\$ <u>700,000-</u>	

Part 1B Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2. Creditor's name

Describe debtor's property that is subject to a lien

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Creditor's mailing address

\$ _____ \$ _____

Creditor's email address, if known

Describe the lien

Date debt was incurred _____
Last 4 digits of account number _____

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:
Check all that apply.

No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines _____

Contingent
 Unliquidated
 Disputed

2. Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

\$ _____ \$ _____

Creditor's email address, if known

Describe the lien

Date debt was incurred _____
Last 4 digits of account number _____

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:
Check all that apply.

No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines _____

Contingent
 Unliquidated
 Disputed

Name The Carlyle Group LLC

Case number (if known)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

**On which line in Part 1
did you enter the
related creditor?**

Last 4 digits of
account number
for this entity

Line 2

Line 2.

Line 2

Line 3

Line 3

Line 2

Line 3

Line 3

Line 2

Line 2

Line 2

Line 2

Line 3

Line 2.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

In Re: *The Carlyle Group LLC.*

Case No.

Chapter

7

Debtor(s)

x

VERIFICATION OF CREDITOR MATRIX/LIST OF CREDITORS

The undersigned debtor(s) or attorney for the debtor(s) hereby verifies that the creditor matrix/list of creditors submitted herein is true and correct to the best of his or her knowledge.

Dated:

Daggett Ema
Debtor

Joint Debtor

s/
Attorney for Debtor

F.N.M.A.
780 Third Ave
30th Floor
New York, NY 10001

ARTICLES OF ORGANIZATION**DOMESTIC LIMITED LIABILITY COMPANY**

Office of the Secretary of the State

30 Trinity Street / P.O. Box 150470 / Hartford, CT 06115-0470 / Rev. 10/01/2004

See reverse for instructions

Space For Office Use Only

Filing Fee: \$60.00

7168417

Please contact the Department of Revenue Services or your tax advisor as to any potential tax liability relating to your business.

1. NAME OF THE LIMITED LIABILITY COMPANY

The Carlyle Group, LLC

2. NATURE OF BUSINESS TO BE TRANSACTED OR THE PURPOSES TO BE PROMOTED

The purpose of the limited liability company is to engage in any lawful act or activity for which a limited liability company may be formed under the Connecticut Limited Liability Company Act.

3. PRINCIPAL OFFICE ADDRESS (See instructions for further details.)

81 Wolcott Hill Road
Wethersfield, CT 06109

4. APPOINTMENT OF STATUTORY AGENT FOR SERVICE OF PROCESS

Name of agent	Business address (P.O. Box is not acceptable)
---------------	---

Glenn T. Terk	81 Wolcott Hill Road Wethersfield, CT 06109
---------------	--

Residence address (P.O. Box is not acceptable)
--

445 Old Reservoir Road Wethersfield, CT 06109
--

Acceptance of appointment

Signature of agent

5. MANAGEMENT(Place a check mark next to the following statement only if it applies)

The management of the limited liability company shall be vested in one or more managers.

6. MANAGER(S) OR MEMBER(S) INFORMATION

Name	Title	Business Address	Residence Address
Carlton Gregory	Member	81 Wolcott Hill Road Wethersfield, CT 06109	✓ 4875 Riversound Drive Snellville, GA 30039

7. EXECUTION

Glenn T. Terk	<i>J. T. Terk</i>
Print or type name of organizer	Signature

Reference an 8 1/2 x 11 attachment if additional space is required

**ARTICLES OF INCORPORATION
OF
THE CARLYLE GROUP, LLC**

FILED BY:

Carlton Gregory
81 Wolcott Hill Road
Wethersfield, CT 06109

CUSTOMER REFERENCE:

**CERTIFICATE OF
DIRECTOR'S ACTION
OF
THE CARLYLE GROUP, LLC**

The undersigned, being all directors of the Corporation, hereby adopt the following resolutions:

RESOLVED, that the undersigned are willing to serve as directors and accept their appointment as such.

RESOLVED, that the directors acknowledge that the certificate of incorporation was filed with the department of state and that a copy of certificate of incorporation and the filing receipt issued by the department of state annexed hereto.

RESOLVED, that the by-laws in form adopted by the incorporator(s) and annexed to these minutes shall be the by-laws of the corporation.

RESOLVED, that the following are elected officers of the Corporation to serve in accordance with the by-laws

President- Carlton Gregory
Vice President- Debbie O. Jackson
Secretary- Daysha Emanuel
Treasurer- Carlton Gregory

RESOLVED, that the treasurer of the Corporation be and hereby is authorized to pay all charges and expenses incident to or arising out of the organization of the Corporation and to reimburse any person who has made disbursement therefore.

RESOLVED, that for the purpose of authorizing the Corporation to do business in any state, territory or dependency in the United States or any foreign country in which it is necessary or expediency in the United States or any foreign country in which it is necessary or expedient for this Corporation to transact business the proper officers of the Corporation are hereby authorized to appoint and substitute all necessary agents or attorneys for service of process, to designate and change the location of all necessary statutory offices and, under the corporate seal, to make and file all necessary certificates, reports, power of attorney and other instruments as may be required by laws of such state, territory, dependency or country to authorize the Corporation to transact business therein.

RESOLED, that the form of certificate for shares of the Corporation shall be in the form of the specimen certificate annexed hereto.

RESOLVED, that the shares of the Corporation are to be issued as follows:

<u>Number</u>	<u>Name</u>	<u>Consideration</u>
1	Carlton Gregory	100
1	Debbie O. Jackson	50
1	Daysha Emanuel	50

RESOLVED, that upon the receipt of payment for shares, the officers shall issue certificates representing such shares and, as to common shares without par value, the amount of \$1.00 per share shall be allocated to stated capital and the balance of the consideration received shall be allocated to surplus.

RESOLVED, that upon receipt of *services or property with an agreed value equal to payments equal to* the stated capital of such shares, the officers shall issue certificates representing such shares.

RESOLVED, that any shares of the Corporation which are issued in consideration of a binding obligation to pay the purchase price or subscription price in cash or other property or a binding obligation to perform services, shall be held by the Corporation in escrow until the obligation is performed in full accordance with an escrow agreement annexed hereto; and that the Corporation shall credit any distributions in respect of such shares held in escrow against any unperformed obligations.

RESOLVED, that upon written consent of all shareholders, the officers are authorized, but not directed, to execute and file with the Internal Revenue Service an election of the Corporation to be treated as a “small business corporation” under the provisions of Subchapter S of Chapter 1 of the Internal Revenue Code.

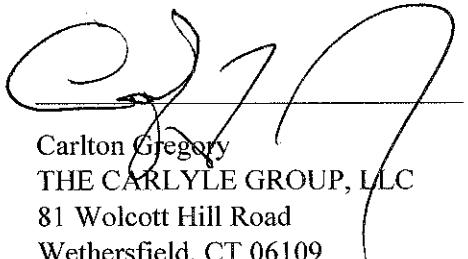
RESOLVED, that the fiscal year of the Corporation shall end on the last day of the month in each year.

RESOLVED, that the principal office of the Corporation be established at

81 Wolcott Hill Road
Wethersfield, CT 06109

IN WITNESS WHEREOF, the undersigned has subscribed this certificate and hereby affirms the foregoing as true under the penalties of perjury.

Dated: October 01, 2004



Carlton Gregory
THE CARLYLE GROUP, LLC
81 Wolcott Hill Road
Wethersfield, CT 06109

SECRETARY OF THE STATE
30 TRINITY STREET
P.O. BOX 150470
HARTFORD, CT 06115-0470

AUGUST 17, 2007

GLENN T TERK
81 WOLCOTT HILL RD
WETHERSFIELD, CT 06109

RE: Acceptance of Business Filing

This letter is to confirm the acceptance of the following business filing:

Business Name:
THE CARLYLE GROUP, LLC

Work Order Number: 2007199614-001
Business Filing Number: 0003516164
Type of Request: ARTICLES OF ORGANIZATION
File Date/Time: AUG 16 2007 08:30 AM
Effective Date/Time:
Work Order Payment Received: 60.00
Payment Received: 60.00
Credit on Account: .00
Customer Id: 001484472
Business Id: 0909603

VANESSA MCGUIRE
Commercial Recording Division
860-509-6003
WWW.CONCORD.SOTS.CT.GOV

BUSINESS FILING REPORT

WORK ORDER NUMBER: 2007199614-001
BUSINESS FILING NUMBER: 0003516164

BUSINESS NAME:

THE CARLYLE GROUP, LLC

BUSINESS LOCATION:

81 WOLCOTT HILL ROAD
WETHERSFIELD, CT 06109

MEMBER INFORMATION FOR ONE MEMBER:

NAME: CARLTON GREGORY

TITLE: MEMBER

** END OF REPORT **

IRS DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE
PHILADELPHIA PA 19255-0023

000699.374577.0004.001 1 MB 0.360 532
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

THE CARLYLE GROUP LLC
CARLTON G GREGORY SOLE MBR
PO BOX 30574
ELMONT NY 11003

Date of this notice: 09-26-2007

Employer Identification Number:
74-3232364

Form: SS-4

Number of this notice: CP 575 E

For assistance you may call us at:
1-800-829-4933

IF YOU WRITE, ATTACH THE
STUB OF THIS NOTICE.

WE ASSIGNED YOU AN EMPLOYER IDENTIFICATION NUMBER

Thank you for applying for an Employer Identification Number (EIN). We assigned you EIN 74-3232364. This EIN will identify your business account, tax returns, and documents, even if you have no employees. Please keep this notice in your permanent records.

When filing tax documents, please use the label we provided. If this isn't possible, it is very important that you use your EIN and complete name and address exactly as shown above on all federal tax forms, payments and related correspondence. Any variation may cause a delay in processing, result in incorrect information in your account or even cause you to be assigned more than one EIN. If the information isn't correct as shown above, please correct it using tear off stub from this notice and return it to us so we can correct your account.

To receive a ruling or a determination letter recognizing your organization as tax exempt, you should complete Form 1023 or Form 1024, Application for Recognition of Exemption and send to:

Internal Revenue Service
PO Box 192
Covington, KY 41012-0192

Publication 557, Tax Exempt for Your Organization, is available at most IRS offices or you can download this Publication from our Web site at www.irs.gov. This Publication has details on how you can apply.

IMPORTANT REMINDERS:

- * Keep a copy of this notice in your permanent records.
- * Use this EIN and your name exactly as they appear above on all your federal tax forms.
- * Refer to this EIN on your tax related correspondence and documents.

If you have questions, you can call or write to us at the phone number or address at the top of the first page of this notice. If you write, please tear off the stub at the end of this notice and send it along with your letter. Thank you for your cooperation.

SECRETARY OF THE STATE
30 TRINITY STREET
P.O. BOX 150470
HARTFORD, CT 06115-0470

AUGUST 17, 2007

GLENN T TERK
81 WOLCOTT HILL RD
WETHERSFIELD, CT 06109

RE: Acceptance of Business Filing

This letter is to confirm the acceptance of the following business filing:

Business Name:
THE CARLYLE GROUP, LLC

Work Order Number: 2007199614-001
Business Filing Number: 0003516164
Type of Request: ARTICLES OF ORGANIZATION
File Date/Time: AUG 16 2007 08:30 AM
Effective Date/Time:
Work Order Payment Received: 60.00
Payment Received: 60.00
Credit on Account: .00
Customer Id: 001484472
Business Id: 0909603

VANESSA MCGUIRE
Commercial Recording Division
860-509-6003
WWW.CONCORD.SOTS.CT.GOV

BUSINESS FILING REPORT

WORK ORDER NUMBER: 2007199614-001
BUSINESS FILING NUMBER: 0003516164

BUSINESS NAME:

THE CARLYLE GROUP, LLC

BUSINESS LOCATION:

81 WOLCOTT HILL ROAD
WETHERSFIELD, CT 06109

MEMBER INFORMATION FOR ONE MEMBER:

NAME: CARLTON GREGORY
TITLE: MEMBER

** END OF REPORT **